

Date: 27.03.2025

ISIN: INE788H01017

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| BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400001 Scrip Code: 532847 | National Stock Exchange of India Limited 5th Floor, Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai-400051 Symbol: HILTON |
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Subject: Outcome of Board Meeting of “Hilton Metal Forging Limited” in accordance with Regulation 30 of Securities & Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Respected Sir,

The Board of Directors of the Company at their Board Meeting held on Thursday, 27th Day of March 2025 at 04.00 P.M. at the registered office of the Company situated at 303, Tanishka Commercials Building, Akurli Road, Kandivali (E), Mumbai - 400101, Maharashtra, India, to inter-alia transacted the following businesses:

1. Approved to create, offer, issue and allot equity shares pursuant to section 62(1)(c) and other applicable provisions of Companies Act, 2013 and other applicable laws in one or more tranches, through Qualified Institutional Placement (QIP).
2. Appointed M/s Horizon Management Consultants Private Limited, Category-I Merchant Bankers (SEBI Reg No. INM000012926) as Lead Manager for the purpose of Qualified Institutional Placement (QIP).
3. Approved the Notice of the Extra Ordinary General Meeting of the company proposed to be convened on Monday, the 21st day of April, 2025 at 12.00 P.M. through VC/OAVM for availing approval for the above stated proposal.
4. Appointed Ms. Shreya Shah, Practicing Company Secretary, Mumbai as a Scrutinizer for monitoring the entire process of e-voting.
5. Other business matters taken up with the permission of the board.

The above decision of Board of Directors is subject to the approval of shareholders, Stock Exchanges and any other necessary regulatory authorities. Notice of the Extra Ordinary General Meeting shall be sent shortly to the members.

The Disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 for the issuance of securities under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is annexed as Annexure-1.

The aforesaid information will also be hosted on the website of the Company <https://www.hiltonmetal.com/>

The Meeting of the Board of Directors commenced at 4:00 P.M. and concluded at 04:35 P.M.

Further, pursuant to Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 and Company's Code of Conduct for prevention of Insider Trading, the "Trading window" for trading in the shares of the Company shall continue to remain closed up to 48 hours of the closure of meeting for all the designated persons covered under the Code of the Company.

You are requested to kindly take the same on record and inform all those concerned.

Thanking You,

Yours faithfully,

For Hilton Metal Forging Limited

Yuvraj Malhotra
Chairman & Managing Director
DIN: 00225156

Annexure-1

Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

1. **To create, offer, issue and allot equity shares pursuant to section 62(1)(c) and other applicable provisions of Companies Act, 2013 and other applicable laws in one or more tranches, through Qualified Institutional Placement (QIP)**

| S. No. | Particulars | Description |
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| 1) | Type of securities proposed to be issued (viz. equity shares, convertibles etc.) | Equity Shares of face value of Rs. 10/- each |
| 2) | Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.) | Qualified Institutional Placement (QIP) |
| 3) | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) | Up to 90,00,000 (Ninety Lakhs Only) equity shares of the Company of face value of Rs. 10/- each by way of Qualified Institutional Placement (QIP) in one or more tranches on a private placement basis in accordance with Chapter VI of the SEBI ICDR Regulations |
| 4) | Name of the stock exchange where the securities proposed to be listed | National Stock Exchange of India Limited (NSE), BSE Limited (BSE) |