

Date:- April 04, 2025

To,

National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051	Bombay Stock Exchange Limited, The Department of Corporate Services P.J. Towers, Dalal Street, Mumbai – 400 001
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Sub: - Revised Outcome of Board Meeting held on September 27, 2024 pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015

Dear Sir/ Madam,

This is in continuation to our earlier letter dated September 27, 2024 about “**Outcome of Board Meeting Pursuant to Regulation 30 of the SEBI and Disclosure Requirements), Regulations, 2015**”.

We would like to inform you that the following words/figures in first paragraph of the said outcome shall be rectified and the words/figures rectified are highlighted:

“Allotment of equity shares on conversion of 13,50,000 warrants into 13,50,000 equity shares at an issue price of ₹55/- (including a premium of ₹45/-) each, to persons belonging to Promoter, Promoter Group and Non-Promoter Public Category, on preferential basis, upon receipt of amount aggregating to ₹5,56,87,500/- (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their right of conversion into equity shares in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. Following are the details of the allottees”.

Sr. No	Name of allottee	Category	No. of warrants	No. of Equity Shares
1.	Yuvraj Malhotra	Promoter	4,50,000	4,50,000
2.	Mohak Malhotra	Promoter Group	1,00,000	1,00,000
3.	Mukeshkumar HUF	Non-Promoter	1,50,000	1,50,000
4.	Khushi Jain	Non-Promoter	50,000	50,000
5.	Soham World A Real Growth Ltd	Non-Promoter	1,00,000	1,00,000
6.	Sharmila Jain	Non-Promoter	50,000	50,000
7.	Bhanwarlal Jain	Non-Promoter	50,000	50,000
8.	R J Shah HUF	Non-Promoter	1,00,000	1,00,000
9.	Bharat Mehta	Non-Promoter	1,00,000	1,00,000
10.	Shankarlal HUF	Non-Promoter	1,50,000	1,50,000
11.	Suvadevi Shankarlal Jain	Non-Promoter	50,000	50,000
	Total		13,50,000	13,50,000

Pursuant to the above ratification of allotment, the revised paid-up equity share capital of the Company is as below:

Particulars	No. of Shares	Face Value	Amount in Rs.
Paid up Equity Share Capital – Before Conversion of Equity Warrants into Equity shares	2,20,50,000	Rs. 10/-	22,05,00,000
Paid up Equity Share Capital – After Conversion of Equity Warrants into Equity shares	2,34,00,000	Rs. 10/-	23,40,00,000

All other particulars and details remain unchanged.

We regret the inconvenience caused to you for this act.

Please take the same on your record.

For HILTON METAL FORGING LIMITED

YUVRAJ MALHOTRA
CHAIRMAN & MANAGING DIRECTOR
DIN: 00225156