



# Hilton Metal Forging Ltd. <sup>TM</sup>

GOVT. RECOGNIZED EXPORT HOUSE

CIN : L-28900 MN 2005 PLC 154986

CORPORATE OFFICE :  
204, TANISHKA COMMERCIAL BUILDING,  
AKURLI ROAD, KANDIVALI (EAST)  
MUMBAI - 400101



REGISTERED OFFICE :  
B-510, WESTERN EDGE-II,  
N.R. WESTERN EXPRESS HIGHWAY,  
MAGATHANE, BORIVALI EAST,  
MUMBAI-400066

Date: 13<sup>th</sup> April, 2023

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 <b>Scrip Code: 532847</b>	<b>National Stock Exchange of India Limited</b> 5 <sup>th</sup> Floor, Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai-400051 <b>Symbol: HILTON</b>
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Dear Sir/Madam,

**Sub: Reconciliation of Share Capital Audit Report for the quarter ended 31<sup>st</sup> March, 2023 as per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018**

We hereby submit duly signed 'Reconciliation of Share Capital Audit Report', for the quarter ended 31st March, 2023, as per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Kindly take the same on records.

Thanking You.

Yours sincerely,

**FOR HILTON METAL FORGING LIMITED**

**YUVRAJ HIRALAL MALHOTRA**  
**CHAIRMAN & MANAGING DIRECTOR**  
**DIN: 00225156**

Encl: As above

*Haresh Sanghvi*  
*Practicing Company Secretary*

To,  
The Board of Directors,  
**HILTON METAL FORGING LIMITED**  
B-510, Western Edge II,  
N.R. Western Express Highway,  
Magathane, Borivali East,  
Mumbai - 400066

Dear Sir(s)/Madam,

I have examined the relevant books, registers, documents and papers produced electronically before me by **Hilton Metal Forging Limited** ('the Company') and its Registrar & Share Transfer Agents (RTA) **Link Intime India Private Limited** for issuing this certificate, for the purpose of reconciliation of the total admitted capital with both the Depositories and the total issued and listed capital for the quarter ended **31<sup>st</sup> March, 2023**, in pursuance to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

To the best of my knowledge and according to the information and explanations given to me and as shown by the electronic records examined by me, I certify the following:

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1.	For Quarter ended	:	<b>31<sup>st</sup> March, 2023</b>
2.	ISIN	:	<b>INE788H01017</b>
3.	Face Value	:	Rs. 10/- each
4.	Name of the company	:	Hilton Metal Forging Limited
5.	Registered Office Address	:	B-510, Western Edge II, N.R. Western Express Highway, Magathane, Borivali East, Mumbai - 400066
6.	Correspondence Address	:	204, Tanishka Commercial Building, Akurli Road, Near - Growel 101 Mall, Kandivali - East Mumbai 400101
7.	Telephone & Fax Nos.	:	Tel No. 022 -40426565 Fax no. 022 -40426566
8.	Email address	:	secretarial@hiltonmetal.com
9.	Names of the stock exchanges where the company's securities are listed	:	1. BSE Limited 2. National Stock Exchange of India Ltd



*Haresh Sanghvi*  
*Practicing Company Secretary*

		:	Number of Shares	% of Total issued Capital			
10.	Issued Capital	:	2,10,00,000	100.00 %			
11.	Listed Capital	:	2,10,00,000	100.00 %			
	BSE Limited	:	2,10,00,000	100.00 %			
	National Stock Exchange of India Ltd.	:	2,10,00,000	100.00 %			
12.	Held in dematerialized form in CDSL	:	1,64,37,894	78.28 %			
13.	Held in dematerialized form in NSDL	:	45,62,101	21.72 %			
14.	Physical	:	5	0.00%			
15.	Total No. of Shares (12+13+14)	:	2,10,00,000	100.00%			
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	-N.A.-				
17.	<b>Certifying the details of changes in share capital during the quarter under consideration as per table below:</b>						
	<b>Particulars</b>	<b>No. of shares</b>	<b>Applied / Not Applied for listing</b>	<b>Listed on Stock exchanges</b>	<b>Whether intimated to CDSL</b>	<b>Whether intimated to NSDL</b>	<b>In-Principle Approval pending for SE</b>
1.	Issue of Convertible Equity Warrants	27 Lakhs	-N.A.-	-N.A.-	Yes	Yes	-N.A.-
18.	Register of Members is updated (Yes/No)		:	Yes			
19.	Reference to the previous quarter with regards to excess dematerialised shares, if any.		:	NIL			
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?		:	-N.A.-			



*Haresh Sanghvi*  
*Practicing Company Secretary*

21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
	<b>Total No. of demat requests</b>	<b>No. of requests</b>	<b>No. of shares</b>	<b>Reasons for delay</b>
	Confirmed after 21 days	NIL	NIL	NIL
	Pending for more than 21 days	NIL	NIL	NIL
22.	Name, Telephone & Fax No. of the compliance officer of the company.	Ms. Richa Shah Company Secretary and Compliance Officer Tel No. 022 -40426565		
23.	Name, Address, Tel & Fax no., Mem. No. of the Practicing Company Secretary	Mr. Haresh Sanghvi Practicing Company Secretary A-6, Mazdock, 74/6, J P Road, Seven Bungalows, Andheri (W), Mumbai- 400061 Phone No. 9920124310 Mem. No. 2259 CoP 3675		
24.	Appointment of common Agency for shares registry work	Link Intime India Private Limited. C-101, 247 Park, LBS Marg, Vikhroli West, Mumbai 400 083 E-mail - nikita.jirepatil@linkintime.co.in Ph: 022 4918 6270 Fax :022 4098 6060 Website: www.linkintime.co.in		
25.	Any other detail that the Practicing Company Secretary may like to provide	The Company vide NSE letter dated 20 <sup>th</sup> March, 2023 and BSE letter dated 21 <sup>st</sup> March, 2023 received in-principle approval for the issuance of 28,00,000 convertible equity warrants.		



**HARESH SANGHVI**  
**PRACTICING COMPANY SECRETARY**  
**FCS No. 2259 / CoP No. 3675**

**Place: Mumbai**  
**Date: 13<sup>th</sup> April, 2023**  
**UDIN: F002259E000082647**

A-6, Mazdock, 74/6, J P Road, Seven Bungalows, Andheri (W), Mumbai- 400061  
M: 9920124310 email: [hpsanghvi@gmail.com](mailto:hpsanghvi@gmail.com)