



Hilton Metal Forging Ltd. TM

GOVT. RECOGNIZED EXPORT HOUSE

CIN : L-28900 MH 2005 PLC 154986

CORPORATE OFFICE :
204, TANISHKA COMMERCIAL BUILDING,
AKURLI ROAD, KANDIVALI (EAST)
MUMBAI - 400101



REGISTERED OFFICE :
B-510, WESTERN EDGE-II,
N.R. WESTERN EXPRESS HIGHWAY,
MAGATHANE, BORIVALI EAST,
MUMBAI-400066

Date: 14th October, 2022

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 Script Code: 532847	National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai-400051 Script Code: HILTON
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Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 30th September, 2022, as per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

We hereby submit duly signed 'Reconciliation of Share Capital Audit Report', for the quarter ended 30th September, 2022, as per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Kindly take the same on records.

Thanking You,

Yours sincerely,

FOR HILTON METAL FORGING LIMITED

YUVRAJ HIRALAL MALHOTRA
CHAIRMAN & MANAGING DIRECTOR
DIN: 00225156

Encl: As above

Haresh Sanghvi
Practicing Company Secretary

To,
The Board of Directors,
HILTON METAL FORGING LIMITED
B-510, Western Edge II,
N.R. Western Express Highway,
Magathane, Borivali East,
Mumbai - 400066

Dear Sirs/Madam,

I have examined the relevant books, registers, documents and papers produced electronically before me by **Hilton Metal Forging Limited** ('the Company') and its Registrar & Share Transfer Agents (RTA) **Link Intime India Private Limited** for issuing this certificate, for the purpose of reconciliation of the total admitted capital with both the Depositories and the total issued and listed capital for the quarter ended **30th September, 2022**, in pursuance to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

To the best of my knowledge and according to the information and explanations given to me and as shown by the electronic records examined by me, I certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter ended	:	30th September, 2022
2.	ISIN	:	INE788H01017
3.	Face Value	:	Rs. 10/- each
4.	Name of the company	:	Hilton Metal Forging Limited
5.	Registered Office Address	:	B-510, Western Edge II, N.R. Western Express Highway, Magathane, Borivali East, Mumbai - 400066
6.	Correspondence Address	:	204, Tanishka Commercial Building, Akurli Road, Near - Growel 101 Mall, Kandivali - East Mumbai 400101
7.	Telephone & Fax Nos.	:	Tel No. 022 -40426565 Fax no. 022 -40426566
8.	Email address	:	secretarial@hiltonmetal.com
9.	Names of the stock exchanges where the company's securities are listed	:	1. BSE Limited 2. National Stock Exchange of India Ltd



A-6, Mazdock, 74/6, J P Road, Seven Bungalows, Andheri (W), Mumbai- 400061
M : 9920124310 email: hpsanghvi@gmail.com

Hareesh Sanghvi
Practicing Company Secretary

		:	Number of Shares	% of Total issued Capital			
10.	Issued Capital	:	1,50,00,000	100.00 %			
11.	Listed Capital	:	1,50,00,000	100.00 %			
	BSE Limited	:	1,50,00,000	100.00 %			
	National Stock Exchange of India Ltd.	:	1,50,00,000	100.00 %			
12.	Held in dematerialized form in CDSL	:	1,20,20,589	80.14%			
13.	Held in dematerialized form in NSDL	:	29,79,406	19.86%			
14	Physical	:	5	0.00%			
15	Total No. of Shares (12+13+14)	:	1,50,00,000	100.00%			
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	-N.A.-				
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:						
	Particulars	No. of shares	Appli ed/ Not Appli ed for listing	Listed on Stock exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In- Principle Approval pending for SE
1.	Conversi on of warrants into Equity Shares	25,56,984	Yes	1.BSE Limited 2. National Stock Exchange of India Ltd	Yes	Yes	-N.A.-
2.	Issue of Converti ble Equity Warrants	28,00,000	-N.A.	-N.A.-	-N.A.-	-N.A.-	Yes



Haresh Sanghvi
Practicing Company Secretary

18.	Register of Members is updated (Yes/No)	:	Yes
19.	Reference to the previous quarter with regards to excess dematerialised shares, if any.	:	NIL
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	:	-N.A.-
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:		
	Total No. of demat requests	No. of requests	No. of shares
	Confirmed after 21 days	NIL	NIL
	Pending for more than 21 days	NIL	NIL
22.	Name, Telephone & Fax No. of the compliance officer of the company.	Ms. Richa Shah Company Secretary and Compliance Officer Tel No. 022 -40426565	
23.	Name, Address, Tel & Fax no., Mem. No. of the Practicing Company Secretary	Mr. Haresh Sanghvi Practicing Company Secretary A-6, Mazdock, 74/6, J P Road, Seven Bungalows, Andheri (W), Mumbai- 400061 Phone No. 9920124310 Mem. No. 2259 CoP 3675	
24.	Appointment of common Agency for shares registry work	Link Intime India Private Limited. C-101, 247 Park, LBS Marg, Vikhroli West, Mumbai 400 083 E-mail - nikita.jirepatil@linkintime.co.in Ph: 022 4918 6270 Fax :022 4098 6060 Website: www.linkintime.co.in	



Hareesh Sanghvi
Practicing Company Secretary

25.	Any other detail that the Practicing Company Secretary may like to provide	<ol style="list-style-type: none">1. Allotment of 25,56,984 Equity Shares pursuant to conversion of warrants issued on preferential basis to Nexia International Private Limited, Non-promoter;2. Issue of 28,00,000 Convertible Equity Warrants to Promoters, Promoter's group and non-promoters public category at a price of Rs. 55/- per warrant each convertible into one equity share of Rs. 10 each for an aggregate amount of Rs. 15,40,00,000; and3. Raising of funds for an aggregate amount of up to Rs. 3300 Lakhs on Rights basis to the eligible equity shareholders of the Company.
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HARESH SANGHVI
PRACTICING COMPANY SECRETARY
FCS No. 2259 / CoP No. 3675

Place: Mumbai
Date: 14th October, 2022
UDIN: F002259D001230728