



Hilton Metal Forging Ltd. TM

GOVT. RECOGNIZED EXPORT HOUSE

CIN : L-28900 MN 2005 PLC 154986

CORPORATE OFFICE :
204, TANISHKA COMMERCIAL BUILDING,
AKURLI ROAD, KANDIVALI (EAST)
MUMBAI – 400101



REGISTERED OFFICE :
B-510, WESTERN EDGE-II,
N.R. WESTERN EXPRESS HIGHWAY,
MAGATHANE, BORIVALI EAST,
MUMBAI-400066

Date: 24th December, 2021

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Script Code: 532847	National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai-400051 Script Code: HILTON
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Dear Sir/Madam,

Re.: Outcome of Board Meeting

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we hereby inform you that the Board of Directors of our Company at their meeting held today i.e. 24th December, 2021 has, inter alia, considered and approved issue of Equity Share Warrants through preferential allotment.

The Board also approved the Postal Ballot Notice to be issued to the Members seeking approval for the above matter, as appropriate.

The above shall be in terms of the applicable rules, regulations, guidelines and laws including Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, and shall be subject to all permissions, sanctions and approvals as may be necessary under the applicable laws.

The requisite disclosure, pursuant to Para A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, is enclosed as Annexure 'A'.

We wish to inform you that the Board Meeting commenced today at 5:00 P.M. and concluded at 5:10 P.M.

Kindly take the same on record.

Thanking You,

Yours sincerely,

For HILTON METAL FORGING LIMITED


Chairman & Managing Director
Yuvraj Malhotra

DIN:00225156

Encl.: As Above



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Annexure-A

Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

1. Preferential Issue

Sr. No.	Requirement of Disclosure	Details
a.	Type of securities proposed to be issued	: Equity Share warrants
b.	Type of issuance	: Preferential Allotment
c.	Total number of Securities proposed to be issued of the total amount for which the securities will be issued	: Issue of 25,56,984 warrants fully convertible into 25,56,984 Equity Shares of the Company ('Warrants'), by way of preferential issue, for cash, at an issue price of INR 15.39 (Rupees Fifteen rupees and Thirty nine paise only) per Warrant as determined by the Board in its absolute discretion and in accordance with the pricing guidelines prescribed under Regulation 165 of Chapter V of the SEBI ICDR Regulations ("Warrant Issue Price") for an aggregate amount not exceeding INR 3,93,51,983.76/- (Rupees Three Crore Ninety Three Lacs, Fifty one thousand Nine hundred and eighty three and seventy six paise only)
d.	Names of Investors	: Nexia International Private Limited