

Haresh Sanghvi
Practicing Company Secretary

To,
The Board of Directors,
HILTON METAL FORGING LIMITED
701, Palm Spring,
Link Road, Malad (West),
Mumbai — 400 064

Dear Sirs/Madam,

I have examined the relevant books, registers, documents and papers produced electronically before me by **Hilton Metal Forging Limited** ('the Company') and its Registrar & Share Transfer Agents (RTA) **Link Intime India Private Limited** for issuing this certificate, for the purpose of reconciliation of the total admitted capital with both the depositories and the total issued and listed capital for the quarter ended **30th September, 2021**, in pursuance to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

To the best of my knowledge and according to the information and explanations given to me and as shown by the electronic records examined by me, I certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter ended	:	30th September, 2021	
2.	ISIN	:	INE788H01017	
3.	Face Value	:	Rs. 10/- each	
4.	Name of the company	:	Hilton Metal Forging Limited	
5.	Registered Office Address	:	701 Palm Spring, Link Road, Malad (West) Mumbai - 400064	
6.	Correspondence Address	:	204, Tanishka Commercial Building, Akurli Road, Near - Growel 101 Mall, Kandivali - East Mumbai 400101	
7.	Telephone & Fax Nos.	:	Tel No. 022 -40426565 Fax no. 022 -40426566	
8.	Email address	:	secretarial@hiltonmetal.com	
9.	Names of the stock exchanges where the company's securities are listed	:	1. BSE Limited 2. National Stock Exchange of India Ltd	
		:	Number of Shares	% of Total issued Capital
10.	Issued Capital	:	1,24,43,016	100.00 %
11.	Listed Capital	:	1,24,43,016	100.00 %



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	BSE Limited	:	1,24,43,016	100.00 %			
12.	Held in dematerialized form in CDSL	:	92,97,166	74.72%			
13.	Held in dematerialized form in NSDL	:	31,45,845	25.28%			
14	Physical	;	5	0.00%			
15	Total No. of Shares (12+13+14)	:	1,24,43,016	100.00 %			
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	-N.A.-				
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:						
	Particulars	No. of shares	Applied/ Not Applied for listing	Listed on Stock exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-Principle Approval pending for SE
	-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-
18.	Register of Members is updated (Yes/No)	:	Yes				
19.	Reference to the previous quarter with regards to excess dematerialised shares, if any.	:	NIL				
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	:	-N.A.-				
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay			
	Confirmed after 21 days	NIL	NIL	NIL			
	Pending for more than 21 days	NIL	NIL	NIL			



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22.	Name, Telephone & Fax No. of the compliance officer of the company.	Ms. Richa Shah Company Secretary and Compliance Officer Tel No. 022 -40426565
23.	Name, Address, Tel & Fax no., Mem. No. of the Practicing Company Secretary	Mr. Haresh Sanghvi Practicing Company Secretary A-6, Mazdock, 74/6, J P Road, Seven Bungalows, Andheri (W), Mumbai- 400061 Phone No. 9920124310 Mem. No. 2259 CoP 3675
24.	Appointment of common Agency for shares registry work	Link Intime India Private Limited. C-101, 247 Park, LBS Marg, Vikhroli West, Mumbai 400 083 E-mail - priya.yadav@linkintime.co.in Ph: 022 4918 6270 Fax :022 4098 6060 Website: www.linkintime.co.in
25.	Any other detail that the Practicing Company Secretary may like to provide	-



HARESH SANGHVI
PRACTICING COMPANY SECRETARY
FCS No. 2259 / CoP No. 3675

Place: Mumbai
Date: 20th October, 2021
UDIN: F002259C000681872