

Haresh Sanghvi
Practicing Company Secretary

To,
The Board of Directors,
HILTON METAL FORGING LIMITED
701, Palm Spring,
Link Road,
Malad (West),
Mumbai – 400 064.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

I have examined the Register of Members, beneficiary details furnished by the Depositories & Other records/documents maintained by Hilton Metal Forging Limited and its Registrar & Share Transfer Agents (RTA) **Sharex Dynamic (India) Private Ltd**, Unit 1, Luthra Industrial Premises, Safed Pool, Andheri – Kurla Road, Andheri – East, Mumbai - 400 072 produced before me for the purpose of issuing this certificate, in pursuance to the Circular D&CC/ FITTC/ CIR-16/2002 of 31st December 2002 and the Circular No SEBI/MRD/Policy/Cir-13/2004 dated 3rd March 2004 as amended vide Circular No CIR/MRD/DP/30/2010 dated 6th September 2010, issued by the Securities and Exchange Board of India (SEBI) and also pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulation 1996 as amended vide notification dated 02/09/2003 for the purposes of reconciliation of the total admitted capital with both the Depositories and the total issued and listed capital for the Quarter ended **31st December, 2018** in respect of period between **1st October, 2018 to 31st December, 2018**.

Based on such examination and verification as considered necessary by me and according to the information and explanation given and furnished to me, which to the best of my knowledge and belief were necessary for my Certification, I hereby certify the RECONCILIATION OF SHARE CAPITAL AUDIT REPORT in the presented format annexed herewith.



Haresh Sanghvi

HARESH SANGHVI
PRACTICING COMPANY SECRETARY
FCS No. 2259 / CoP No. 3675

Place: Mumbai
Date : 28th January, 2019

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter ended	:	31st December, 2018	
2.	ISIN	:	INE788H01017	
3.	Face Value	:	Rs. 10/- each.	
4.	Name of the company	:	Hilton Metal Forging Limited	
5.	Registered Office Address	:	701 Palm Spring, Link Road, Malad (West) Mumbai - 400064	
6.	Correspondence Address	:	204, Tanishka Commercial Building, Akurli Road, Near - Growel 101 Mall, Kandivali - East Mumbai 400101	
7.	Telephone & Fax Nos.	:	Tel No. 022 -40426565 Fax no. 022-40426566	
8.	Email address	:	info@hmfl.co.in	
9.	Names of the stock exchanges where the company's securities are listed	:	1. BSE Limited 2. National Stock Exchange of India Ltd	
		:	Number of Shares	% of Total issued Capital
10.	Issued Capital	:	1,24,43,016	100.00%
11.	Listed Capital	:	1,24,43,016	100.00%
	BSE Limited	:	1,24,43,016	100.00%
	National Stock Exchange of India Ltd.	:	1,24,43,016	100.00%
12.	Held in dematerialised form in CDSL	:	88,32,901	70.99%
13.	Held in dematerialised form in NSDL	:	36,10,110	29.01%
14.	Physical	;	5	0.00%
15.	Total No. of Shares (12+13+14)	:	1,24,43,016	100.00 %
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	-N.A.-	



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Practicing Company Secretary

17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:					
Particulars	No. of shares	Applied/not Applied for listing	Listed on Stock exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Prin.appr. pending for SE (Specify names)
-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-
18.	Register of Members is updated (yes/No)	:	Yes			
19.	Reference to the previous quarter with regards to excess dematerialised shares, if any.	:	-N.A.-			
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?.	:	-N.A.-			
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay.		
	Confirmed after 21 Days	-NIL.-	-NIL-	-N.A.-		
	Pending for more than 21 days.	-NIL.-	-NIL.-	-N.A.-		
22.	Name, Telephone & Fax No. of the compliance officer of the company.	:	Mr. Yuvraj Malhotra Managing Director Tel No. 022-40426565			
23.	Name, Address, Tel & Fax no., Regn. No. of the Company Secretary.		Haresh Sanghvi Practicing Company Secretary 401-406, K Building, 24 Walchand Hirachand Marg, Ballard Estate, CST, Mumbai 400001 Phone No. 022-40021712 Mem No. 2259 / CoP No. 3675			



24.	Appointment of common Agency for shares registry work	Sharex Dynamic (India) Private Ltd Unit 1, Luthra Industrial Premises Safed Pool, Andheri – Kurla Road Andheri – East, Mumbai - 400 072. Ph: 022 – 28515606/5644. Fax :022-28512885 Website : www.sharexindia.com
25.	Any other details that the Company Secretary may like to provide	*Appointment of a Company Secretary is under consideration.



HARESH SANGHVI
PRACTICING COMPANY SECRETARY
FCS No. 2259 / CoP No. 3675

Place: Mumbai

Date: 28th January, 2019.