



Hilton Metal Forging Ltd. TM

GOVT. RECOGNIZED EXPORT HOUSE

CIN : I-28900 MH 2005 PLC 154986

CORPORATE OFFICE :
204, TANISHKA COMMERCIAL BUILDING,
AKURLI ROAD, KANDIVALI (EAST),
MUMBAI – 400101.



Certificate : 44 100 021868-E3



TEL. : 91 - 22- 4042 6565
FAX : 91 - 22 - 4042 6566
E-MAIL : info@hiltonmetal.com
VISIT US AT : www.hiltonmetal.com

Date : 27/07/2018

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Script Code: 532847	National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai-400051 Script: HILTON
---	--

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 30th June, 2018.

We hereby submit the Reconciliation of Share Capital Audit Report as required under Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 for the quarter ended on 30th June, 2018.

You are requested to kindly take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

For HILTON METAL FORGING LIMITED

Compliance Officer

Hareesh Sanghvi
Company Secretary

To,
The Board of Directors,
HILTON METAL FORGING LIMITED
701, Palm Spring,
Link Road,
Malad (West),
Mumbai – 400 064.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the Depositories & Other records/documents maintained by **Hilton Metal Forging Limited** and its Registrar & Share Transfer Agents (RTA) **Sharex Dynamic (India) Private Ltd**, Unit 1, Luthra Industrial Premises, Safed Pool, Andheri – Kurla Road, Andheri – East, Mumbai - 400 072 produced before us for the purpose of issuing this certificate, in pursuance to the Circular D&CC/ FITTC/ CIR-16/2002 of 31st December 2002 and the Circular No SEBI/MRD/Policy/Cir-13/2004 dated 3rd March 2004 as amended vide Circular No CIR/MRD/DP/30/2010 dated 6th September 2010, issued by the Securities and Exchange Board of India (SEBI) and also pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulation 1996 as amended vide notification dated 02/09/2003 for the purposes of reconciliation of the total admitted capital with both the Depositories and the total issued and listed capital for the **Quarter ended 30th June, 2018** in respect of period between **1st April, 2018 to 30th June, 2018**.

Based on such examination and verification as considered necessary by us and according to the information and explanation given and furnished to us, which to the best of our knowledge and belief were necessary for our Certification, we hereby certify the RECONCILIATION OF SHARE CAPITAL AUDIT REPORT in the presented format annexed herewith.

HAREESH SANGHVI



COMPANY SECRETARY
CoP No. 3675

Place: Mumbai
Date : 27th July, 2018

SECRETARIAL AUDIT REPORT

1.	For Quarter ended	:	30 th June, 2018	
2.	ISIN	:	INE788H01017	
3.	Face Value	:	Rs. 10/- each.	
4.	Name of the company	:	Hilton Metal Forging Limited	
5.	Registered Office Address	:	701 Palm Spring, Link Road, Malad (West) Mumbai - 400064	
6.	Correspondence Address	:	204, Tanishka Commercial Building, Akurli Road, Near - Growel 101 Mall, Kandivali - East Mumbai 400101	
7.	Telephone & Fax Nos.	:	Tel No. 022 -40426565 Fax no. 022-40426566	
8.	Email address	:	info@hmfl.co.in	
9.	Names of the stock exchanges where the company's securities are listed	:	1. BSE Limited 2. National Stock Exchange of India Ltd	
		:	Number of Shares	% of Total issued Capital
10.	Issued Capital	:	1,24,43,016	100.00%
11.	Listed Capital	:	1,24,43,016	100.00%
	BSE Limited	:	1,24,43,016	100.00%
	National Stock Exchange of India Ltd.	:	1,24,43,016	100.00%
12.	Held in dematerialised form in CDSL	:	86,93,405	69.86%
13.	Held in dematerialised form in NSDL	:	35,99,606	28.93%
14.	Physical	;	1,50,005	1.21%
15.	Total No. of Shares (12+13+14)	:	1,24,43,016	100.00 %
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	-N.A.-	



17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:					
Particulars	No. of shares	Applied/not Applied for listing	Listed on Stock exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Prin.appr. pending for SE (Specify names)
-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-
18.	Register of Members is updated (yes/No) :			Yes		
19.	Reference to the previous quarter with regards to excess dematerialised shares, if any. :			-N.A.-		
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?. :			-N.A.-		
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay.		
	Confirmed after 21 Days	-NIL.-	-NIL-	-N.A.-		
	Pending for more than 21 days.	-NIL.-	-NIL.-	-N.A.-		
22.	Name, Telephone & Fax No. of the compliance officer of the company. :			Mr. Sajan Mahesh Motwani Compliance Officer Tel No. 022-40426565		
23.	Name, Address, Tel & Fax no., Regn. No. of the Company Secretary.			Haresh Sanghvi Company Secretary 401-406, K Building, 24 Walchand Hirachand Marg, Ballard Estate, CST, Mumbai 400001 Phone No. 022-40021712 Mem No. 2259 CoP 3675		



24. Appointment of common Agency for shares registry work

Sharex Dynamic (India) Private Ltd
Unit 1, Luthra Industrial Premises
Safed Pool, Andheri – Kurla Road
Andheri – East, Mumbai - 400 072.

Ph: 022 – 28515606/5644.

Fax :022-28512885

Website : www.sharexindia.com

25. Any other details that the Company Secretary may like to provide

-

HAREESH SANGHVI



COMPANY SECRETARY
CoP No. 3675

Place: Mumbai

Date: 27th July, 2018.