

Hareesh Sanghvi
Practicing Company Secretary

To,
The Board of Directors,
HILTON METAL FORGING LIMITED
701, Palm Spring,
Link Road,
Malad (West),
Mumbai – 400 064.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

I have examined the Register of Members, beneficiary details furnished by the Depositories & Other records/documents maintained by Hilton Metal Forging Limited and its Registrar & Share Transfer Agents (RTA) **Sharex Dynamic (India) Private Ltd** , Unit 1, Luthra Industrial Premises, Safed Pool, Andheri – Kurla Road, Andheri – East, Mumbai - 400 072 produced before me for the purpose of issuing this certificate , in pursuance to the Circular D&CC/ FITTC/ CIR-16/2002 of 31st December 2002 and the Circular No SEBI/MRD/Policy/Cir-13/2004 dated 3rd March 2004 as amended vide Circular No CIR/MRD/DP/30/2010 dated 6th September 2010, issued by the Securities and Exchange Board of India (SEBI) and also pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulation 1996 as amended vide notification dated 02/09/2003 for the purposes of reconciliation of the total admitted capital with both the Depositories and the total issued and listed capital for the Quarter ended **30th September, 2018** in respect of period between **1st July, 2018 to 30th September, 2018**.

Based on such examination and verification as considered necessary by me and according to the information and explanation given and furnished to me, which to the best of my knowledge and belief were necessary for my Certification, I hereby certify the RECONCILIATION OF SHARE CAPITAL AUDIT REPORT in the presented format annexed herewith.



Hareesh Sanghvi

HAREESH SANGHVI
PRACTICING COMPANY SECRETARY
FCS No. 2259 / CoP No. 3675

Place: Mumbai
Date : 26th October, 2018

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

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|-----|--|---|--|--------------------------------------|
| 1. | For Quarter ended | : | 30 th September, 2018 | |
| 2. | ISIN | : | INE788H01017 | |
| 3. | Face Value | : | Rs. 10/- each. | |
| 4. | Name of the company | : | Hilton Metal Forging Limited | |
| 5. | Registered Office Address | : | 701 Palm Spring, Link Road, Malad (West) Mumbai - 400064 | |
| 6. | Correspondence Address | : | 204, Tanishka Commercial Building, Akurli Road, Near - Growel 101 Mall, Kandivali - East Mumbai 400101 | |
| 7. | Telephone & Fax Nos. | : | Tel No. 022 -40426565 Fax no. 022-40426566 | |
| 8. | Email address | : | info@hmfl.co.in | |
| 9. | Names of the stock exchanges where the company's securities are listed | : | 1. BSE Limited 2. National Stock Exchange of India Ltd | |
| | | : | Number of Shares | % of Total issued Capital |
| 10. | Issued Capital | : | 1,24,43,016 | 100.00% |
| 11. | Listed Capital | : | 1,24,43,016 | 100.00% |
| | BSE Limited | : | 1,24,43,016 | 100.00% |
| | National Stock Exchange of India Ltd. | : | 1,24,43,016 | 100.00% |
| 12. | Held in dematerialised form in CDSL | : | 87,68,765 | 70.47% |
| 13. | Held in dematerialised form in NSDL | : | 35,24,246 | 28.32% |
| 14. | Physical | : | 1,50,005 | 1.21% |
| 15. | Total No. of Shares (12+13+14) | : | 1,24,43,016 | 100.00 % |
| 16. | Reasons for difference if any, between (10&11), (10&15), (11&15) | : | -N.A.- | |



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|-------------|---|---------------------------------|---|---------------------------|---------------------------|--|
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per table below: | | | | | |
| Particulars | No. of shares | Applied/not Applied for listing | Listed on Stock exchanges (specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In-Prin.appr. pending for SE (Specify names) |
| -N.A.- | -N.A.- | -N.A.- | -N.A.- | -N.A.- | -N.A.- | -N.A.- |
| 18. | Register of Members is updated (yes/No) | : | Yes | | | |
| 19. | Reference to the previous quarter with regards to excess dematerialised shares, if any. | : | -N.A.- | | | |
| 20. | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?. | : | -N.A.- | | | |
| 21 | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | | | | | |
| | Total No. of demat requests | No. of requests | No. of shares | Reasons for delay. | | |
| | Confirmed after 21 Days | -NIL.- | -NIL- | -N.A.- | | |
| | Pending for more than 21 days. | -NIL.- | -NIL.- | -N.A.- | | |
| 22. | Name, Telephone & Fax No. of the compliance officer of the company. | : | Mr. Sajan Mahesh Motwani Compliance Officer Tel No. 022-40426565 | | | |
| 23. | Name, Address, Tel & Fax no., Regn. No. of the Company Secretary. | : | Haresh Sanghvi Practicing Company Secretary 401-406, K Building, 24 Walchand Hirachand Marg, Ballard Estate, CST, Mumbai 400001 Phone No. 022-40021712 Mem No. 2259 / CoP No. 3675 | | | |



Haresh Sanghvi
Practicing Company Secretary

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| 24. | Appointment of common Agency for shares registry work | Sharex Dynamic (India) Private Ltd Unit 1, Luthra Industrial Premises Safed Pool, Andheri – Kurla Road Andheri – East, Mumbai - 400 072. Ph: 022 – 28515606/5644. Fax :022-28512885 Website : www.sharexindia.com |
| 25. | Any other details that the Company Secretary may like to provide | - |



HARESH SANGHVI
PRACTICING COMPANY SECRETARY
FCS No. 2259 / CoP No. 3675

Place: Mumbai

Date: 26th October, 2018.