



Hilton Metal Forging Ltd. TM

GOVT. RECOGNIZED EXPORT HOUSE

CIN : L 28900 MH 2005 PLC 154986

CORPORATE OFFICE :
701, PALMSRING, PALMCOURT COMPLEX,
LINK ROAD, MALAD (WEST),
MUMBAI - 400 064.



Certificate : 44 100 021868 E3



TÜVRheinland®
Precisely Right.

TEL. : 91 - 22- 4042 6565
FAX : 91 - 22 - 4042 6566
E-MAIL : info@hiltonmetal.com
VISIT US AT : www.hiltonmetal.com

Date: 27/04/2019

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Script Code: 532847	National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai-400051 Script: HILTON
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Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 31/03/2019.

We hereby submit the Reconciliation of Share Capital Audit Report as required under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended on 31st March, 2019.

You are requested to kindly take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

For HILTON METAL FORGINGS LTD

L. S. Shakti

Company Secretary & Compliance Officer
A57600

Encl: As above



Hareesh Sanghvi
Practicing Company Secretary

To,
The Board of Directors,
HILTON METAL FORGING LIMITED
701, Palm Spring,
Link Road,
Malad (West),
Mumbai – 400 064.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

I have examined the Register of Members, beneficiary details furnished by the Depositories & Other records/documents maintained by Hilton Metal Forging Limited and its Registrar & Share Transfer Agents (RTA) **Sharex Dynamic (India) Private Ltd**, Unit 1, Luthra Industrial Premises, Safed Pool, Andheri – Kurla Road, Andheri – East, Mumbai - 400 072 produced before me for the purpose of issuing this certificate, in pursuance to the Regulation 76 of SEBI (Depositories and Participants) Regulations 2018 as notified on 3rd October, 2018 for the purposes of reconciliation of the total admitted capital with both the Depositories and the total issued and listed capital for the Quarter ended **31st March, 2019** in respect of period between **1st January, 2019 to 31st March, 2019**.

Based on such examination and verification as considered necessary by me and according to the information and explanation given and furnished to me, which to the best of my knowledge and belief were necessary for my Certification, I hereby certify the RECONCILIATION OF SHARE CAPITAL AUDIT REPORT in the presented format annexed herewith.



HAREESH SANGHVI
PRACTICING COMPANY SECRETARY
FCS No. 2259 / CoP No. 3675

Place: Mumbai
Date: 27th April, 2019

SECRETARIAL AUDIT REPORT

1.	For Quarter ended	:	31st March, 2019	
2.	ISIN	:	INE788H01017	
3.	Face Value	:	Rs. 10/- each	
4.	Name of the Company	:	Hilton Metal Forging Limited	
5.	Registered Office Address	:	701 Palm Spring, Link Road, Malad (West) Mumbai - 400064	
6.	Correspondence Address	:	204, Tanishka Commercial Building, Akurli Road, Near - Growel 101 Mall, Kandivali - East Mumbai 400101	
7.	Telephone & Fax Nos.	:	Tel No. 022 -40426565 Fax no. 022-40426566	
8.	Email address	:	info@hiltonmetal.com	
9.	Names of the stock exchanges where the company's securities are listed	:	1. BSE Limited 2. National Stock Exchange of India Ltd	
			Number of Shares	% of Total issued Capital
10.	Issued Capital	:	1,24,43,016	100.00 %
11.	Listed Capital	:	1,24,43,016	100.00 %
	Bombay Stock Exchange Limited	:	1,24,43,016	100.00 %
	National Stock Exchange of India Ltd.	:	1,24,43,016	100.00 %
12.	Held in dematerialised form in CDSL	:	89,12,063	71.62%
13.	Held in dematerialised form in NSDL	:	35,30,948	28.38%
14.	Physical	:	5	0.00 %
15.	Total No. of Shares (12+13+14)	:	1,24,43,016	100.00 %
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	-N.A.-	





Haresh Sanghvi
Practising Company Secretary

17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:						
	Particulars	No. of shares	Applied/ Not Applied for listing	Listed on Stock exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Principle Approval pending for SE (Specify names)
	-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-
18.	Register of Members is updated (Yes/No)			:	Yes		
19.	Reference to the previous quarter with regards to excess dematerialised shares, if any.			:	NIL		
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?			:	-N.A.-		
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay.			
	Confirmed after 21 days	-NIL.-	-NIL-	-N.A.-			
	Pending for more than 21 days	-NIL.-	-NIL-	-N.A.-			
22.	Name, Telephone & Fax No. of the compliance officer of the company	Ms. Labdhi Shah Company Secretary & Compliance Officer Tel No. 022-40426565					
23.	Name, Address, Tel & Fax no., Mem. No. of the CA/CS	Mr. Haresh Sanghvi Practising Company Secretary 401-406, K Building, 24 Walchand Hirachand Marg, Ballard Estate, CST, Mumbai-400001 Phone No. 022-4002 1712 Mem. No. 2259 CoP 3675					



Haresh Sanghvi
Practicing Company Secretary

24.	Appointment of common Agency for shares registry work	Sharex Dynamic (India) Private Ltd Unit 1, Luthra Industrial Premises Safeed Pool, Andheri – Kurla Road Andheri – East, Mumbai - 400 072. Ph: 022 – 28515606/5644. Fax :022-28512885 Website: www.sharexindia.com
25.	Any other detail that the CA/CS may like to provide	--



HARESH SANGHVI
PRACTICING COMPANY SECRETARY
FCS No. 2259 / CoP No. 3675

Place: Mumbai
Date: 27th April, 2019