

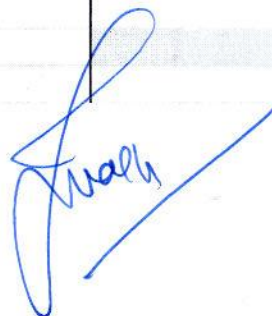
Quarterly & Half Yearly Financial Result by Companies Other than Banks

Particulars		3 months ended (dd-mm-yyyy)	Previous 3 months ended (dd-mm-yyyy)	Corresponding 3 months ended in the previous year (dd-mm-yyyy)	Year to date figures for current period ended	Year to date figures for previous period ended	Previous accounting year ended (dd-mm-yyyy)
A	Date of start of reporting period	01-07-2016	01-04-2016	01-07-2015	01-04-2016	01-04-2015	01-04-2015
B	Date of end of reporting period	30-09-2016	30-06-2016	30-09-2015	30-09-2016	30-09-2015	31-03-2016
1	C Whether results are audited or unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	D Nature of report standalone or consolidated	Standalone	Standalone	Standalone	Standalone	Standalone	Standalone
	Part I						
	1 Revenue From Operations	All the fields are mandatory in this					
2	Net sales or Revenue from Operations	1602.479	1266.343	2100.890	2868.822	3765.790	6631.730
(a)	Other operating revenues	14.313	6.863	102.120	21.176	124.040	98.920
(b)	Total Revenue from operations (net)	1616.792	1273.206	2203.010	2889.998	3889.830	6730.650
(c)	2 Expenses						
(d)	(a) Cost of materials consumed	1171.562	872.962	1337.720	2044.525	2659.810	3724.600
(e)	(b) Purchases of stock-in-trade				0.000		
(f)	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-181.690	-220.245	117.430	-401.935	25.320	326.750
1	(d) Employee benefit expense	165.052	168.222	177.580	333.274	326.940	701.640
2	(e) Depreciation and amortisation expense	64.062	63.336	63.100	127.397	126.650	253.660
3	(f) Other Expenses						
4	1 Consumption of stores and spare parts	53.090	29.633	72.340	82.723	122.910	214.080
5	2 Power and fuel	135.277	124.981	125.170	260.258	259.640	474.710
6	3 Rent	5.115	2.370	0.000	7.485		12.650
7	4 Repairs to machinery	7.809	21.324	25.030	29.134	34.770	71.510
8	5 Other Expenses	197.903	221.893	193.310	419.796	388.140	848.050
9	6						
4	Total other expenses	399.195	400.201	415.850	799.396	805.460	1621.000
5	Total expenses	1618.180	1284.476	2111.680	2902.657	3944.180	6627.650
6	3 Profit (loss) from operations before other income, finance costs and exceptional	-1.389	-11.270	91.330	-12.659	-54.350	103.000
7	4 Other income	4.373	7.324	0.000	11.697	0.150	7.380
8	5 Profit (loss) from ordinary activities before finance costs and exceptional items	2.984	-3.946	91.330	-0.962	-54.200	110.380
9	6 Finance costs	61.680	53.609	52.970	115.289	119.560	246.970

10	7	Profit (loss) from ordinary activities after finance costs but before exceptional items	-58.695	-57.555	38.360	-116.250	-173.760	-136.590
11	8	Prior period items before tax	0.000	0.000	0.000	0.000	0.000	0.000
12	9	Exceptional items	0.000	0.000	0.000	0.000	0.000	0.000
13	10	Profit (loss) from ordinary activities before	-58.695	-57.555	38.360	-116.250	-173.760	-136.590
14	11	Tax Expense	0.000	0.000	0.000	0.000	0.000	21.810
15	12	Net profit (loss) from ordinary activities	-58.695	-57.555	38.360	-116.250	-173.760	-158.400
16	13	Extraordinary items	0.000	0.000	0.000	0.000	0.000	0.000
17	14	Net Profit Loss for the period from	-58.695	-57.555	38.360	-116.250	-173.760	-158.400
18	15	Profit (loss) from discontinuing	0.000	0.000	0.000	0.000	0.000	0.000
19	16	Tax expense of discontinuing operations	0.000	0.000	0.000	0.000	0.000	0.000
20	17	Net profit (loss) from discontinuing	0.000	0.000	0.000	0.000	0.000	0.000
21	18	Profit (loss) for period before minority	-58.695	-57.555	38.360	-116.250	-173.760	-158.400
22	19	Share of profit (loss) of associates	0.000	0.000	0.000	0.000	0.000	0.000
	20	Profit (loss) of minority interest	0.000	0.000	0.000	0.000	0.000	0.000
	21	Net Profit (loss) after taxes minority interest and share of profit (loss) of	-58.695	-57.555	38.360	-116.250	-173.760	-158.400
23	22	Details of equity share capital						
		Paid-up equity share capital	1244.300	1244.300	1244.300	1244.300	1244.300	1244.300
		Face value of equity share capital	10.000	10.000	10.000	10.000	10.000	10.000
24	23	Details of debt securities						
25		Paid-up debt capital						
26		Face value of debt securities						
i	24	Reserves excluding revaluation reserve						
	25	Debenture redemption reserve						
	26	Earnings per share						
ii	i	Earnings per share before extraordinary						
		Basic earnings per share before	-0.472	-0.463	0.310	-0.934	-1.400	-1.273
		Diluted earnings per share before	-0.472	-0.463	0.310	-0.934	-1.400	-1.273
27	ii	Earnings per share after extraordinary items						
28		Basic earnings per share after	-0.472	-0.463	0.310	-0.934	-1.400	-1.273
29		Diluted earnings per share after	-0.472	-0.463	0.310	-0.934	-1.400	-1.273
	27	Debt equity ratio						
	28	Debt service coverage ratio						
	29	Interest service coverage ratio						
30		Disclosure of notes on financial results						

Statement of Asset and Liabilities

Particulars		Half year ended (dd-mm-yyyy)	Previous year ended (dd-mm-yyyy)
Date of start of reporting period		01-04-2016	01-04-2015
Date of end of reporting period		30-09-2016	31-03-2016
Whether results are audited or unaudited		Unaudited	Audited
Nature of report standalone or consolidated		Standalone	Standalone
Equity and liabilities			
1	Shareholders' funds		
	Share capital	1244.300	1244.300
	Reserves and surplus	4629.870	4746.120
	Money received against share warrants		
	Total shareholders' funds	5874.170	5990.420
2	Share application money pending allotment		
3	Deferred government grants		
4	Minority interest		
5	Non-current liabilities		
	Long-term borrowings		
	Deferred tax liabilities (net)	707.780	707.780
	Foreign currency monetary item translation difference liability account		
	Other long-term liabilities		
	Long-term provisions		
	Total non-current liabilities	707.780	707.780
6	Current liabilities		
	Short-term borrowings	2465.990	2347.520
	Trade payables	1815.600	1472.390
	Other current liabilities	197.160	112.510
	Short-term provisions	0.000	0.000
	Total current liabilities	4478.750	3932.420
	Total equity and liabilities	11060.700	10630.620
Assets			
1	Non-current assets		
(i)	Fixed assets		
	Tangible assets	3695.840	3784.846
	Producing properties	0.000	0.000
	Intangible assets	0.000	0.000
	Preproducing properties	0.000	0.000
	Long Term Advance	261.030	176.336
	Intangible assets under development or work-in-progress	23.920	47.840
	Total fixed assets	3980.790	4009.022
(ii)	Non-current investments		
(iii)	Goodwill on consolidation		
(v)	Deferred tax assets (net)		




(vi)	Foreign currency monetary item translation difference asset account		
(vii)	Long-term loans and advances		
(viii)	Other non-current assets		0.000
	Total non-current assets	0.000	0.000
2	Current assets		
	Current investments	0.510	0.510
	Inventories	4345.200	3655.196
	Trade receivables	2007.970	1898.762
	Cash and bank balances	134.900	147.090
	Short-term loans and advances	278.970	287.650
	Other current assets	312.360	632.390
	Total current assets	7079.910	6621.598
	Total assets	11060.700	10630.620
	Disclosure of notes on assets and liabilities		

Notes:

- 1 The Above Unaudited Financial Results were reviewed by the audit committee, and have been taken on record by the Board of Directors at their meeting held on 14th November, 2016 along with the limited review report
- 2 Other Income includes Export Benefits
- 3 The previous period figures have been regrouped/re-arranged wherever necessary to make them comparable with those of the Current period
- 4 The results will be available on the Company's website: www.hiltonmetal.com

Place : Mumbai

Dated : 14-11-2016

For Hilton Metal Forging Limited

Chairman and Managing Director

