



**HILTON METAL FORGING LIMITED**  
FORGING ASU LIKE ...

Regd Office: 701 Palm Spring, Link Road, Malad (w), Mumbai 400 064

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON 31st December 2015**  
(Rs. In Lakhs)

SR No	PARTICULARS	Un Audited					Audited
		Three Months Ended	Preceding 3 Months Ended	Corresponding 3 Months Ended in Previous Year	Year to date figures for current period Ended	Year to date figures for Previous period Ended	Previous Year ended
		31-12-15	30-09-15	31-12-14	31-12-15	31-12-14	31-03-15
<b>I</b>	<b>Income from Operations</b>						
a	Net Sales /Income from Operations	1505.94	2100.89	2303.24	5271.73	7008.07	8535.67
b	Trading sales	0.00	0.00	0.00	0.00	287.40	287.40
c	Other Operating Income	51.09	102.12	108.81	175.13	261.93	379.20
	<b>Total Income</b>	<b>1557.03</b>	<b>2203.01</b>	<b>2412.05</b>	<b>5446.86</b>	<b>7557.40</b>	<b>9202.27</b>
2	<b>Expenses</b>						
a	Cost of Raw Material Consumed	454.68	1337.72	1420.39	3114.49	4964.02	5801.32
b	Purchase of stock-in-trade	0.00	0.00	0.00	0.00	281.90	281.90
c	Change in inventories of Finished Goods, work-in-progress	502.18	117.43	150.95	527.50	(277.93)	(132.85)
d	Employee Benefit Expenses	177.01	177.58	182.85	503.95	512.27	657.31
e	Depreciation & Amortisation	63.76	63.10	63.83	190.41	191.79	252.67
f	Other expenditure	354.67	415.85	466.09	1160.13	1533.22	1967.72
	<b>Total</b>	<b>1552.30</b>	<b>2111.68</b>	<b>2284.11</b>	<b>5496.48</b>	<b>7205.27</b>	<b>8828.07</b>
3	Profit / (Loss) from Operations before Other Income, Finance Cost and Exceptional Items (1 - 2)	4.73	91.33	127.94	(49.62)	352.13	374.20
4	Other Income	0.00	0.00	0.30	0.15	4.35	22.05
5	Profit / (loss) from ordinary activity Before Finance Costs & Exceptional Items (3+4)	4.73	91.33	128.24	(49.47)	356.48	396.25
6	Finance Costs	55.48	52.97	68.34	175.04	174.68	236.20
7	Profit / (Loss) from ordinary activity after Finance Costs but before exceptional items (5 - 6)	(50.75)	38.36	59.90	(224.51)	181.80	160.05
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	<b>Profit (-Loss) from Ordinary Activities Before Tax (7 - 8)</b>	<b>(50.75)</b>	<b>38.36</b>	<b>59.90</b>	<b>(224.51)</b>	<b>181.80</b>	<b>160.05</b>
10	Tax Expenses	0.00	0.00	0.00	0.00	0.00	67.47
11	<b>Net Profit/(-Loss) from Ordinary Activities after Tax (9 - 10)</b>	<b>(50.75)</b>	<b>38.36</b>	<b>59.90</b>	<b>(224.51)</b>	<b>181.80</b>	<b>92.58</b>
12	Extra Ordinary Items (Net of Tax Expenses Rs .....)	0.00	0.00	0.00	0.00	0.00	0.00
13	<b>Net Profit (-Loss) for the period (11-12)</b>	<b>(50.75)</b>	<b>38.36</b>	<b>59.90</b>	<b>(224.51)</b>	<b>181.80</b>	<b>92.58</b>
14	Paid up Equity Share Capital (Rs.) of Rs 10/- each	1244.30	1244.30	1244.30	1244.30	1244.30	1244.30
15	<b>Reserves (Excluding Revaluation Reserves) as per Balance Sheet of Previous Accounting Year</b>	<b>4679.95</b>	<b>4730.70</b>	<b>5086.26</b>	<b>4679.95</b>	<b>5086.26</b>	<b>4904.46</b>

16	<b>Earning per Share</b>						
	a) Basic and Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (Not Annualised)	-0.41	0.31	0.48	-1.80	1.46	0.74
	b) Basic and Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (Not Annualised)	-0.41	0.31	0.48	-1.80	1.46	0.74

- 1 The Above Unaudited Financial Results were reviewed by the audit committee, and approved at the meeting of Board of Directors held on 11-2-2016
- 2 Other Income includes Export Benefits
- 3 The Company is mainly engaged in manufacturing of Steel Forgings and Pipe fitting items for Oil & Gas Industries, Petrochemicals and refineries, which in context of Accounting Standard AS 17 (Segment Reporting ) is considered to be the only business segment.
- 4 Tax Provision, if any, will be taken care at the end of the year
- 5 Figures have been regrouped / rearranged where ever necessary.

For and on Behalf of Board of Directors

Navraj Malhotra  
Director

Mumbai : Date : 11/02/2016