

(1)(a) Statement showing ShareHolding Pattern

Name of the Company : Hilton Metal Forging Ltd.

Scrip Code : 532847

Quarter Ended : 30-Sep-2013

DM

A.:Partly paid-up Shares:	Number of Partly Paid-up Shares	As a % of total No. of Partly paid-up Shares	As a % of Total no. of Shares of the Company
: Held by Promoters/ Promoters Group	: 0	:	:
: Held by Public	: 0	:	:
: { Total-D }	: 0	:	:
B.:Outstanding Conv. Securities	No.of Outstanding Securities	As a % of Total no.of Outstanding Conv-SECURITIES	As a % of Total no.of shares of the Co., assuming full conv.
: Held by Promoters/ Promoters Group	: 0	:	:
: Held by Public	: 0	:	:
: { Total-E }	: 0	:	:
C.:Warrants :	No.of Warrants	As a % of Total no.of WARRANTS	As a % of Total no.of shares of the Co., assuming full conv.
: Held by Promoters/ Promoters Group	: 0	:	:
: Held by Public	: 0	:	:
: { Total-F }	: 0	:	:
Total Paid-Up Capital of the Comp assuming Full conv of warrants & Conv Securities	: 12443016	:	:
: Total	: 12443016	:	:

For HILTON METAL FORGING LIMITED

*Suryakant*SURYAKANT MAYANI
G.M.-Finance

(1) (a) Statement showing ShareHolding Pattern

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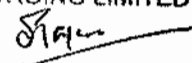
Scrip Code : 532847

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Cat of Shareholder:	Num-of	Total-no	No-of Share	Tot-Shareholding	Shares Pledged or		
	-Holders	-Shares	in-Dmt-form	as a (%) of tot	otherwise encumbered	number of share	Num of Share: As a(%)
				as-a %	as-a %		
				of A+B	of A+B+C		
A. Promoter & its Grp:							
i: Indian							
a: Individual Huf	5	6471779	6471779	52.011	52.011	0	.000
b: Central/State Gov	0	0	0			0	.000
c: Bodies Corporates	1	68400	68400	.550	.550	0	.000
d: Fins / Banks	0	0	0			0	.000
e: Any Other specify	0	0	0			0	.000
ei:-	0	0	0				
ii:-	0	0	0				
Sub-Total-A(1)	6	6540179	6540179	52.561	52.561	0	.000
2: Foreign							
a: Indv NRI/For Ind	0	0	0			0	.000
b: Bodies Corporate	0	0	0			0	.000
c: Institutions	0	0	0			0	.000
d: Qualified For Invs:	0	0	0				
e: Any Other Specify	0	0	0			0	.000
ei:-	0	0	0				
ii:-	0	0	0				
Sub-Total-A(2)	0	0	0			0	.000
Total Shareholding:							
Promoter & Group							
Total (A)=A(1)+A(2)	6	6540179	6540179	52.561	52.561	0	.000

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Quarter Ended : 30-Sep-2013

DM

Cat of Shareholder	Num-of Holders	Total-no Shares	No-of Share in-Dmt-form	Tot-Shareholding as a (%) of tot number of share	Shares Pledged or otherwise encumbered	As a (%)
				as-a % of A+B	as-a % of A+B+C	
B: Public Sh-Holding						
1: Institutions						
a: Mutual Funds	0	0	0			
b: Fins / Banks	0	0	0			
c: Central/State Govt	0	0	0			
d: Venture Cap Fund	0	0	0			
e: Insurance Comp(s)	0	0	0			
f: Foreign Ins Invest	1	583000	583000	4.685	4.685	
g: Foreign Ven Cap In	0	0	0			
h: Qualified For Invs	0	0	0			
i: Any Other -Specify	0	0	0			
i1:-	0	0	0			
i2:-	0	0	0			
Sub-Total-B(1)	1	583000	583000	4.685	4.685	

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Scrip Code : 532847

Quarter Ended : 30-Sep-2013

FM

Cat of Shareholder	Num-of -Holders	Total-no -Shares	No-of Share in-Dmt-form	Tot-Shareholding		Shares Pledged or otherwise encumbered	
				as a (%) of tot number of share as-a % of A+B	as a (%) of tot number of share as-a % of A+B+C	Num of Share	As a (%)
2: Non-Institutions							
a: Bodies Corporates	138	411089	261089	3.304	3.304		
b: Individual Holding:							
i) upto Rs 1-Lac:	7639	2944523	2944518	23.664	23.664		
ii) above Rs1-Lac:	28	1712819	1712819	13.765	13.765		
c: Qualified For Invs:	0	0	0				
d: Any Other -Clr-Mem:	1	300	300	.002	.002		
d1: -OCB	0	0	0				
d2: -NRI	85	251106	251106	2.018	2.018		
Sub-Total-B(2)	7891	5319837	5169832	42.754	42.754		
Total (B)=B(1)+B(2)	7892	5902837	5752832	47.439	47.439		
Total (A+B)	7898	12443016	12293011		100.000		
D: Held by Custodian							
against Dep-Receipt:							
1: Promoter & Pro Grp:	0	0	0			0	.000
2: Public	0	0	0				
Grand Total (A+B+C)	7898	12443016	12293011		100.000		

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Srl:Ref-Key	Name of the Share Holder	Total Shares Held		Detail of Warrant		Detail of Con-Sec		Total Shares (inc underlying shares assuming full conversion of wars & conv secs) as a % of diluted share capital
		-Number	As a % (A+B+C)	Numb of Warrants Held	As a % of Tot :War of: Held :same :class	Numb of Conv Sec	As a % of Tot	
1	AAGPS8472C CHIRAG SHANTILAL SHAH	201087	1.616	0	.000	0	.000	1.616
2	ACSPG3531A DEEPAK GUPTA	557518	4.481	0	.000	0	.000	4.481
3	000011 EVENORT LTD	150000	1.205	0	.000	0	.000	1.205
4	ABBP9675R KAMLESH MANOHAR KANUNGO	135601	1.090	0	.000	0	.000	1.090
5	AAGPK3137N OMPRAKASH SIREMALJI KANUNGO	174377	1.401	0	.000	0	.000	1.401
6	AAAAR4660G RAHN AND BODMER	583000	4.685	0	.000	0	.000	4.685
7	BGCPS5310J SONY SEBASTIAN	203050	1.632	0	.000	0	.000	1.632
7	<Totals> -Public [1% & above]	2004633	16.110	0	.000	0	.000	16.110

For HILTON METAL FORGING LIMITED

Signature
 SURESH KANT MAYANI
 C.M. Finance